

Zug, March 3<sup>rd</sup>, 2023

## Results of Market Consultation on proposed changes to the STOXX AI Global Artificial Intelligence Indices Methodology

Dear Sir and Madam,

STOXX Ltd., the operator of Qontigo's index business and a global provider of innovative and tradable index concepts, announces the results of the market consultation on proposed changes of the methodology to the STOXX AI Global Artificial Intelligence Indices, published on January 27<sup>th</sup>, 2023.

In specific, the market consultation related to the proposed alternative data in conjunction with additional enhancements, such as size, ESG screens and review frequency.

### Results

During the course of the market consultation conducted from January 27<sup>th</sup>, 2023 to February 24<sup>th</sup>, 2023, the respondents agreed with the majority of the proposed methodology changes.

The inclusion of ESG screens was rejected.

### Impacted Indices

STOXX AI Global Artificial Intelligence  
STOXX AI Global Artificial Intelligence ADTV5  
iSTOXX AI Global Artificial Intelligence High Dividend 30  
iSTOXX AI Global Artificial Intelligence 100  
iSTOXX AI Global Artificial Intelligence Large 100

### Decision

STOXX decided to apply the following methodology changes:

<b>STOXX AI Global Artificial Intelligence Index</b>	
A. Theme Selection	Companies with aggregated revenue exposure of 50% or greater to the relevant revenue sectors are selected for inclusion
B. Size Screen	Free-float Market Capitalization greater than or equal to 100 mln EUR
C. Review/Rebalance Cycle	Annual review in June

STOXX intends to implement the changes no later than with the ordinary review on June 19<sup>th</sup>, 2023.